

## LIECHTENSTEIN TRUST

### A LIECHTENSTEIN TRUST: THE SOLUTION FOR CROSS-GENERATIONAL WEALTH PRESERVATION

Preserving wealth across generations is paramount. A Liechtenstein Trust provides a bespoke solution for asset protection, wealth management, and succession planning, ensuring long-term financial security. This makes it an optimal solution for affluent individuals and families across multiple jurisdictions. Whether safeguarding family wealth, ensuring business continuity, or supporting philanthropic initiatives, a Liechtenstein Trust offers a robust yet flexible framework tailored to individual needs.

### THE PRINCIPALITY OF LIECHTENSTEIN: A PREMIUM TRUST JURISDICTION

The Principality of Liechtenstein – one of the world's smallest yet wealthiest countries – is located in the heart of Europe, between Switzerland and Austria. Combining political stability, a strong economy, and a sophisticated yet flexible legal framework, it is recognized as a premium Trust jurisdiction.

Liechtenstein's liberal and flexible Persons and Company Law allows for the creation of tailored Trust

structures, making it a highly attractive jurisdiction for internationally oriented individuals and families. Furthermore, Liechtenstein maintains strong diplomatic and economic ties with numerous countries and has concluded a wide network of agreements – including double taxation treaties – which further facilitate cross-border wealth and succession planning.

As a member of the European Economic Area (EEA), Liechtenstein ensures a stable regulatory environment while preserving its sovereignty. Additionally, foreign judgments are generally not recognized and enforced in Liechtenstein providing enhanced asset protection for Trust structures. With the Swiss franc – a renowned «safe haven» currency – as its official currency, Liechtenstein benefits from monetary and financial stability. This is further underscored by its long-standing AAA rating with stable outlook from S&P Global Ratings.

Liechtenstein's robust legal and economic framework, combined with its well-established reputation for security and stability, positions it as a leading jurisdiction for international wealth management and asset protection. These qualities also make Liechtenstein particularly attractive for investors looking for asset diversification and long-term financial stability.

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## WHY IS THE LIECHTENSTEIN TRUST AMONG THE BEST SOLUTIONS?

The Liechtenstein Trust is a proven and widely recognized structure for long-term wealth preservation. It ensures a seamless transfer of assets to heirs or other beneficiaries in accordance with the Settlor's wishes while reducing potential disputes. With centralized governance, the Settlor ensures assets are strategically managed within a structured framework.

As the first law jurisdiction to integrate Trusts into its legal framework, Liechtenstein has upheld nearly 100 years of largely unchanged Trust legislation, providing legal certainty backed by extensive expertise and established case law. A Liechtenstein Trust ensures asset protection, safeguards privacy, and shields wealth from external claims. It is widely recognized internationally.

Unlike many other Trust jurisdictions, Liechtenstein imposes no rule against perpetuities or accumulation, offering maximum structuring flexibility. Its Trust law allows for a wide range of Trust types, including discretionary, pure purpose, and charitable Trusts, making it one of the most versatile solutions for global wealth management and succession planning.

Liechtenstein's favorable tax system – which aligns with international developments while maintaining global acceptance and competitiveness – further enhances intergenerational wealth creation.

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## HOW DOES A LIECHTENSTEIN TRUST WORK?

A Liechtenstein Trust is a legal arrangement – not a legal entity – in which a Settlor transfers assets to a Trustee, who manages them for designated beneficiaries. In consultation with the Settlor, the Trustee prepares the Trust deed, which defines

the terms, beneficiaries, and how the assets should be managed and distributed. The Trustee administers the assets in accordance with these terms, always acting in the best interests of the beneficiaries.

To ensure the highest level of professionalism and legal precision, it is essential that the Trust deed is structured by an experienced professional. This is where FS+P plays a decisive role.

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## FS+P: YOUR TRUSTED PARTNER FOR A LIECHTENSTEIN TRUST

FS+P is a leading, fully licensed and regulated fiduciary firm in Liechtenstein, specializing in the structuring and management of Liechtenstein Trusts. With longstanding expertise in Liechtenstein Trusts structures, we manage a selected number of distinguished structures and steward substantial assets across multiple jurisdictions, ensuring compliance with highest international standards.

Our highly experienced and dedicated team consists of leading experts in their respective fields, working with utmost discretion, professionalism, and transparency. As an independent firm with a conservative risk approach, FS+P provides a stable and reliable platform for your Trust structure.

When establishing a Liechtenstein Trust, we ensure it is structured to align with individual values, long-term vision, and the needs of families or beneficiaries. Our role extends beyond establishment, we remain a trusted, long-term, and accessible partner, providing ongoing support and guidance for beneficiaries while ensuring the Trust serves its intended purpose.

Together with its network partners, FS+P combines personalized service with professional discretion, ensuring the legacy of families is safeguarded, thoughtfully managed, and preserved for future generations.



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Dr. Marco Felder is the founder, partner and chairman of the board at FS+P. Previously, he served as head of the Tax Administration of the Principality of Liechtenstein and was a member of the executive board of PwC Liechtenstein, responsible for the tax and legal market area. Dr. Marco Felder holds a PhD in National and International Tax Law, a Master in European and International Business Law (M.B.L.-HSG) from the University of St. Gallen, and a Master of Advanced Studies in International Taxation (LL.M.) from the University of Lausanne. Furthermore, he has completed numerous certification programs, including Corporate Governance, Leadership, Mediation, and Artificial Intelligence at renowned institutions such as Harvard Law School and MIT. He is also a lecturer in Tax Law at the University of Liechtenstein.



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Anna Stark is a Senior Tax and Trust Manager at FS+P. She previously worked in the tax and legal department of EY Switzerland and Liechtenstein. She is an experienced Tax Expert and holds an Executive Master of Laws (LL. M.) in International Taxation from the University of Liechtenstein and certification from the Society of Trust and Estate Practitioners (STEP). In addition to her professional role, Anna Stark is a lecturer in Tax Law at the University of Liechtenstein. She also serves as a board member of several structures.



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Franz Berger is a board member and managing director of FS+P. For decades, he has been the CFO of leading international corporations. Further, he served as board member of recognized cultural and educational organizations in Liechtenstein and Switzerland. He holds an Executive MBA from California State University. Franz Berger has also co-authored books on financial management of family businesses.



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